| 2 | Case 4:22-cv-02110-JST Document | 31 Filed 01/12/23 Page 1 of 5 |
|--------------------------------------|---|--|
| 1 2 3 4 5 6 7 8 | | S DISTRICT COURT RICT OF CALIFORNIA |
| 9 | | ND DIVISION |
| 10 | CRYSTAL DAMATO, AMANDA MONTGOMERY, and TAYLOR | |
| 11 | MONTGOMERY, and TATLOR MAXWELL, individually and on behalf of all others similarly situated, | Case No. 4:22-cv-2110-JST |
| 12 13 | Plaintiffs, | NOTICE OF SUGGESTION OF PENDENCY |
| 13 | V . | OF BANKRUPTCY AND AUTOMATIC STAY OF PROCEEDINGS |
| 15 | MORPHE LLC, MORPHE MANAGEMENT | |
| 16 | HOLDINGS LLC, FORMA BRANDS LLC, and FORMA BEAUTY BRANDS LLC, | |
| 17 | Defendants. | |
| 18 | | |
| 19 | PLEASE BE ADVISED that on January | 12, 2023, FB Debt Financing Guarantor, LLC, Forma |
| 20 | Brands, LLC, Morphe, LLC, Forma Beauty Bra | nds, LLC, Seemo, LLC, Jaclyn Cosmetics Holdings, |
| 21 | LLC, Such Good Everything, LLC, Playa Produc | cts, Inc., and Jaclyn Cosmetics LLC (collectively, the |
| 22 | "Debtors") commenced bankruptcy cases in the United States Bankruptcy Court for the District of | |
| 23 | Delaware (the "Bankruptcy Court") by filing voluntary petitions for relief under chapter 11 of title | |
| 24 | 11 of the United States Code, 11 U.S.C. §§ 101-1532, et seq. (the "Bankruptcy Code"). The | |
| 25 | | |
| 26 | Debtors' chapter 11 cases (the " <u>Chapter 11 Cases</u> ") are now pending before The Honorable Karen B. | |
| 27 | Owens, United States Bankruptcy Judge, and ar | e being jointly administered for procedural purposes |
| 28 | | |
| | | KRUPTCY AND AUTOMATIC STAY OF PROCEEDINGS |

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only under the caption In re FB Debt Financing Guarantor, LLC, Chapter 11 Case No. 23-10025 (KBO).

PLEASE BE FURTHER ADVISED that pursuant to Section 362 of the Bankruptcy Code, as of the commencement of the Debtors' Chapter 11 Cases, the above-captioned action has been automatically stayed as against the Debtor-defendant(s). Section 362 of the Bankruptcy Code provides, in part, that the filing of a petition to commence a chapter 11 case operates as a stay of "the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against the debtor that was or could have been commenced before the commencement of the case under chapter 11, or to recover a claim against the debtor that arose before the commencement of the case under [chapter 11]" and "any act to collect, assess, or recover a claim against the debtor that arose before the commencement of the [bankruptcy] case" 11 U.S.C. §§ 362(a)(1) & (6).

15 **PLEASE BE FURTHER ADVISED** that additional information regarding the status of the 16 Debtors' chapter 11 cases may be obtained by reviewing the docket of the chapter 11 cases, available 17 electronically at https://ecf.deb.uscourts.gov (PACER login and password required) or free of charge 18 via the website maintained by the Debtors' proposed Claims and Noticing Agent, Kroll, LLC, at 19 https://cases.ra.kroll.com/formabrands, or by contacting counsel for the Debtors: (a) Ropes & Gray 20 LLP, Three Embarcadero Center, San Francisco, California 94111-4006, (415) 315-6300 (Attn: Rocky 22 C. Tsai) and (b) Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036, 23 (212) 596-9000 (Attn: Gregg M. Galardi).

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ROPES & GRAY LLP Dated: January 12, 2023 By: /s/ Rocky C. Tsai Rocky C. Tsai rocky.tsai@ropesgray.com ROPES & GRAY LLP Three Embarcadero Center San Francisco, California 94111-4006 Tel.: (415) 315-6300 Fax: (415) 315-6350 Attorney for Defendants Morphe LLC, Morphe Management Holdings LLC, Forma Brands LLC, and Forma Beauty Brands LLC NOTICE OF SUGGESTION OF PENDENCY OF BANKRUPTCY AND AUTOMATIC STAY OF PROCEEDINGS CASE NO. 4:22-CV-2110-JST

| 1 | ROPES & GRAY LLP Rocky C. Tsai (CSB # 221452) | | |
|----|--|---------------------------|--|
| 2 | rocky.tsai@ropesgray.com Three Embarcadero Center | | |
| 3 | San Francisco, California 94111-4006 | | |
| 4 | 415 315 6300 415 315 6350 | | |
| 5 | | | |
| 6 | Attorney for Defendants Morphe LLC, Morphe Management Holdings LLC, | | |
| 7 | Forma Brands LLC, and Forma Beauty Brands LLC | | |
| 8 | UNITED STATES | DISTRICT COURT | |
| 9 | NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION | | |
| 10 | | DDIVISION | |
| 11 | CRYSTAL DAMATO, AMANDA | | |
| 12 | MONTGOMERY, and TAYLOR MAXWELL, individually and on behalf of all | Case No. 4:22-cv-2110-JST | |
| 13 | others similarly situated, | PROOF OF SERVICE | |
| 14 | Plaintiffs, | | |
| 15 | v. | | |
| 16 | MORPHE LLC, MORPHE MANAGEMENT | | |
| 17 | HOLDINGS LLC, FORMA BRANDS LLC, | | |
| 18 | and FORMA BEAUTY BRANDS LLC, | | |
| 19 | Defendants. | | |
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| 1 | PROOF OF SERVICE | |
|----|---|--|
| 2 | I am employed in the City of San Francisco, in the state of California. I am over the age | |
| 3 | of 18 years and not a party to this action. My business address is Ropes & Gray LLP, Three | |
| 4 | Embarcadero Center, San Francisco, CA 94111. | |
| 5 | On January 12, 2023, I served the following documents: | |
| 6 | NOTICE OF SUGGESTION OF PENDENCY OF BANKRUPTCY AND | |
| 7 | AUTOMATIC STAY OF PROCEEDINGS | |
| 8 | BY E-MAIL: I caused the documents to be served electronically on the person at the electronic notification addresses listed below. | |
| 9 | | |
| 10 | BY OVERNIGHT DELIVERY: I enclosed the documents in an envelope or package provided by an overnight delivery carrier and addressed to the person(s) at the address(es) listed | |
| 11 | below. I placed the envelope or package for collection and overnight delivery at an office or a | |
| 12 | regularly utilized drop box of the overnight delivery carrier. | |
| 13 | Alex R. Straus MILBERG COLEMAN BRYSON | |
| 14 | PHILLIPS GROSSMAN, PLLC | |
| 15 | 280 South Beverly Drive, Suite PH Beverly Hills, CA 90210 | |
| 16 | astraus@milberg.com | |
| 17 | Attorneys for Plaintiffs | |
| 18 | Crystal Damato, Amanda Montgomery, and Taylor Maxwell | |
| 19 | | |
| 20 | I declare under penalty of perjury under the laws of the State of California that the | |
| 21 | foregoing is true and correct. | |
| 22 | Executed on January 12, 2023 at San Francisco, California. | |
| 23 | | |
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| 25 | Cetton yaas | |
| 26 | Matthew Haut | |
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