

News & Events

Notification of Data Security Incident

9/28/2026 – Bee, Bergvall & Co has become aware of a data security incident that may have affected certain individuals' information.

On or around October 14, 2025, Bee, Bergvall & Co became aware of certain unauthorized activity within its computer systems. Upon discovery, Bee, Bergvall & Co immediately secured its network and swiftly engaged a third-party team of forensic investigators in order to determine the full nature and scope of the incident. As part of our investigation, Bee, Bergvall & Co learned that certain information within its systems was subject to unauthorized access for a limited period of time. Upon discovery, Bee, Bergvall & Co worked to identify and collect the data at risk and began a thorough review to determine the types of information that may have been impacted, the individuals to whom it relates, and up-to-date address information in order to provide notification.

On August 28, 2026, this process was completed and Bee, Bergvall & Co determined certain personal information may have been impacted. The types of information contained within the potentially affected data may have included individual's first and last name, in combination with the following data elements: date of birth, driver's license/state issued identification number, health insurance information, medical information, financial account information, passport number, taxpayer ID number, payment card information, other government issued ID number, and/or Social Security number.

In response to this event, Bee, Bergvall & Co immediately took steps to secure its systems and undertook a thorough investigation. Bee, Bergvall & Co has also implemented additional technical safeguards to further enhance the security of information in its possession and to prevent similar incidents from happening in the future. Out of an abundance of caution, Bee, Bergvall & Co is notifying potentially affected individuals and offering complimentary credit monitoring services to those whose information may have been involved.

Although Bee, Bergvall & Co has no evidence of actual or attempted misuse of information as a result of this incident, Bee, Bergvall & Co encourages individuals to remain vigilant against incidents of identity theft and fraud by reviewing your credit reports and account statements for suspicious activity and to detect errors. If suspicious or unusual activity on accounts is discovered, please promptly contact the financial institution or company. Individuals may also place a fraud alert or credit freeze by contacting the credit reporting agencies: TransUnion 1-800-680-7289; Experian 1-888-397-3742; Equifax 1-888-298-0045.

Individuals can further educate themselves regarding identity theft, fraud alerts, credit freezes, and steps to protect their personal information by contacting the credit reporting bureaus, the Federal Trade Commission ("FTC"), or their state Attorney General. The FTC may be reached at 600 Pennsylvania Ave. NW, Washington, D.C. 20580; www.identitytheft.gov; 1-877-ID-THEFT (1-877-438-4338); and TTY: 1-866-653-4261. Instances of known or suspected identity theft should also be reported to law enforcement, your state Attorney General, and the FTC.

Should you have additional questions or concerns regarding this matter, please do not hesitate to contact the dedicated call center setup by Bee, Bergvall & Co at <<Call Center Number>> between 8 a.m. and 8 p.m. Eastern Time, Monday–Friday, excluding major U.S. holidays, or write us at 936 Easton Road, Warrington, PA 18976.

The privacy and protection of information is a top priority for Bee, Bergvall & Co, and we deeply regret any inconvenience or concern this incident may cause.